

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Monette Farms Ltd., *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 26-10547-LSS

(Joint Administration Requested)

**NOTICE OF (I) FILING OF CHAPTER 15 BANKRUPTCY PETITIONS
AND RELATED DOCUMENTS AND (II) AGENDA FOR HEARING
SCHEDULED FOR APRIL 22, 2026 AT 4:30 P.M. (ET) BEFORE THE
HONORABLE LAURIE SELBER SILVERSTEIN IN THE UNITED
STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

This hearing will be conducted in-person, any exceptions must be approved by Chambers. Parties may observe the hearing remotely by registering at the link below no later than April 22, 2026 at 3:00 p.m. (ET).

To attend a hearing remotely, please register using the eCourt Appearances tool ([available here](#)) or on the Court's website at www.deb.uscourts.gov.

After the deadline has passed an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

PLEASE TAKE NOTICE that on April 21, 2026, FTI Consulting Canada Inc. (“FTI”), in its capacity as the court-appointed monitor and authorized foreign representative (the “Foreign Representative”) for the above-captioned debtors (collectively, the “Debtors”), which are subject of the proceedings (the “Canadian Proceedings”) under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (as amended, the “CCAA”), pending before the Court of King’s Bench of Alberta (the “Canadian Court”), filed the following voluntary petitions for relief under chapter 15 of the Bankruptcy Code, and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware.

¹ The Debtors in these Chapter 15 cases, along with the last four digits of each Debtor’s U.S. Federal Employer Identification Number (“FEIN”) or Canada Revenue Agency Business Number (“BN”), are: Monette Farms Ltd. (BN 0221); Monette Land Corp. (BN 9609); DMO Holdings Ltd. (BN 3689); Goat’s Peak Winery Ltd (BN 0281); Monette Farms BC Ltd. (BN 3314); Monette Farms Ontario Corp. (BN 3538); NexGen Seeds Ltd. (BN 3684); Monette Produce Ltd. (BN 0959); Monette Seeds Ltd. (BN 5307); Monette Farms Land GP Ltd. (BN 9220); Monette Farms Land II GP Ltd. (BN 2423); Monette Farms BC GP Ltd. (BN 0958), DMO Holdings USA, Inc. (FEIN 7641); 1012595 DE INC. (FEIN 4459); Monette Seeds USA LLC (FEIN 7430); Monette Farms Arizona, LLC (FEIN 4502); Monette Farms USA, Inc. (FEIN 2442); Monette Produce, LLC (FEIN 9419). The Debtors’ executive headquarters are located at: 280023 Range Road 14, Rocky View County, AB T4B 4L9, Canada. The Foreign Representative’s service address for purposes of these Chapter 15 Cases is 520 5th Ave SW, Suite 1610, Calgary, AB T2P 3R7, Canada.

PETITIONS AND RELATED PLEADINGS

1. Voluntary Petitions
 - a. Monette Farms Ltd., Case No. 26-10547-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - b. Monette Land Corp., Case No. 26-10551-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - c. Goat's Peak Winery Ltd., Case No. 26-10552-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - d. Monette Farms BC Ltd., Case No. 26-10553-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - e. Monette Farms Ontario Corp., Case No. 26-10554-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - f. NexGen Seeds Ltd., Case No. 26-10555-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - g. Monette Produce Ltd., Case No. 26-10556-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - h. Monette Seeds Ltd., Case No. 26-10557-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - i. Monette Farms Land GP Ltd., Case No. 26-10558-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - j. Monette Farms Land II GP Ltd., Case No. 26-10599-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - k. Monette Farms BC GP Ltd., Case No. 26-10560-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - l. DMO Holdings Ltd., Case No. 26-10561-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - m. 1012595 DE INC., Case No. 26-10562-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - n. DMO Holdings USA, Inc., Case No. 26-10563-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - o. Monette Seeds USA, LLC, Case No. 26-10564-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - p. Monette Produce, LLC, Case No. 26-10565-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - q. Monette Farms Arizona, LLC, Case No. 26-10566-LSS [[D.I. 1](#); Filed: 04/21/2026]
 - r. Monette Farms USA, Inc., Case No. 26-10567-LSS [[D.I. 1](#); Filed: 04/21/2026]
2. Declaration of Jeffrey Oliver as Canadian Counsel to the Debtors in Support of the Debtors' Chapter 15 Petitions and Requests for Certain Related Relief Pursuant to Chapter 15 of the Bankruptcy Code [[D.I. 5](#); Filed: 04/22/2026]
3. Declaration of Deryck Helkaa in Support of (I) Debtors' Verified Petition for (A) Recognition of Foreign Main Proceedings, (B) Recognition of Foreign Representative, and (C) Related Relief Under Chapter 15 of the Bankruptcy Code and (II) Foreign Representative's Motion for Provisional Relief [[D.I. 6](#); Filed: 04/22/2026]

4. Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief under Chapter 15 of the Bankruptcy Code [[D.I. 4](#); Filed: 04/22/2026]

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the following first day motions (collectively, the “First Day Motions”) is scheduled for **April 22, 2026 at 4:30 p.m. (ET)** (the “First Day Hearing”) before the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware.

FIRST DAY MOTIONS GOING FORWARD

5. Motion for Entry of an Order (I) Directing Joint Administration of the Debtors’ Chapter 15 Cases and (II) Authorizing Consolidation of Lists of Information Required by Bankruptcy Rule 1007(a)(4) [[D.I. 3](#); Filed: 04/21/2026]

Status: This matter will go forward.

6. Foreign Representative’s Motion for Provisional Relief [[D.I. 7](#); Filed: 04/22/2026]

Status: This matter will go forward.

7. Motion of Foreign Representative for Entry of an Order Scheduling Recognition Hearing and Specifying the Form and Manner of Service of Notice [[D.I. 8](#); Filed: 04/22/2026]

Status: This matter will go forward.

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions referenced above will be mailed to you in accordance with the Court’s order approving the Motion of Foreign Representative for Entry of an Order Scheduling Recognition Hearing and Specifying the Form and Manner of Service of Notice subsequent to the First Day Hearing and are currently available on the Court’s website www.deb.uscourts.gov. If you would like to receive copies of any of the pleadings prior to the First Day Hearing, they may be obtained by contacting John G. Conte at Kobre & Kim LLP, counsel to the Foreign Representative, at john.conte@kobrekim.com.

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Dated: April 22, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Stephen J. Astringer

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